



Capfin India Limited

Regd. Office: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony,
Bhoslenagar, Shivajinagar, Pune, Maharashtra, India, 411007;
Email: compliance@capfinindia.in | CIN: L74999PN1992PLC243323
Contact No.: 9665523806 | Website: www.capfinindia.in

April 14, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.
Scrip Code: 539198

Sub.: Allotment of Equity Shares on a preferential basis.

Dear Sir/Ma'am,

Further to our intimations dated February 20, 2026, March 20, 2026, March 23, 2026, and March 31, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Management Committee of the Board of Directors of the Company, at its meeting held on April 14, 2026, has considered and approved the allotment of 5,80,000 (Five Lakh Eighty Thousand) fully paid-up equity shares of face value of Rs. 10 (Rupees Ten) each, at an issue price of Rs. 32.88 (Rupees Thirty-Two and Eighty-Eight paise) per Equity Share including a premium of Rs. 22.88 (Rupees Twenty-Two and Eighty-Eight Paise) per Equity Share aggregating to Rs. 1,90,70,400 (Rupees One Crore Ninety Lakh Seventy Thousand and Four Hundred). The said allotment has been made on a preferential basis to persons including the person belonging to the promoter/promoter group, for cash consideration. These allotted Equity Shares shall rank pari-passu, in all respects with existing equity shares of the Company.

The details required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure-1**.

Kindly take the same on records.

Yours faithfully,
For Capfin India Limited

Neeraj Kumar Patil
Company Secretary and Compliance Officer

Encl.: As above



Capfin India Limited

Regd. Office: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony,
Bhoslenagar, Shivajinagar, Pune, Maharashtra, India, 411007;
Email: compliance@capfinindia.in | CIN: L74999PN1992PLC243323
Contact No.: 9665523806 | Website: www.capfinindia.in

Annexure-1

Sr. No.	Particulars	Information
1	Type of securities issued (viz. equity shares, convertibles etc.);	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	16,10,000 (Sixteen Lakh Ten Thousand) Equity Shares of the Company of the face value of Rs. 10 (Rupees Ten) each fully paid up ("Equity Shares") on preferential basis at a price of Rs. 32.88 (Rupees Thirty Two and Eighty Eight Paise) per Equity Share including a premium of Rs. 22.88 (Rupees Twenty Two and Eighty Eight Paise) per Equity Share aggregating to Rs. 5,29,36,800 (Rupees Five Crore Twenty Nine Lakh Thirty Six Thousand Eight Hundred).
4	Disclosure in case of preferential issue:	
i.	names of the investors;	As mentioned in Scheduled-A enclosed herewith.
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 5,80,000 (Five Lakh Eighty Thousand) fully paid-up equity shares of face value of Rs. 10 (Rupees Ten) each, at an issue price of Rs. 32.88 (Rupees Thirty Two and Eighty Eight Paise) per share, including a premium of Rs. 22.88 (Rupees Twenty Two and Eighty Eight Paise) per share, aggregating to Rs. 1,90,70,400 (Rupees One Crore Ninety Lakh Seventy Thousand and Four Hundred) to 4 Number of investors.
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Scheduled-A

Sr. No.	Name of Allottee	Category	No. of Shares Allotted
1.	Abhishek Narbaria	Promoter	2,05,000
2.	Umesh Kumar Sahay	Promoter	2,05,000
3.	Magnifica Global Opportunities VCC - MGO High Conviction Fund Incorporated VCC Sub-Fund	Non-Promoter	1,50,000
4.	Rakesh Kumar Dwivedi	Non-Promoter	20,000