



Capfin India Limited

Regd. Office: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony,
Bhoslenagar, Shivajinagar, Aundh, Pune, Haveli, Maharashtra, India, 411007;
Email: compliance@capfinindia.in | CIN: L74999PN1992PLC243323
Contact No.:9665523806 | Website: www.capfinindia.in

January 23, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 539198

Subject: Un-audited Financial Results for the quarter and nine months ended December 31, 2025.

Dear Sir/Ma'am,

Pursuant to the Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at their meeting held on Friday, January 23, 2026 has, inter-alia, considered and approved the Un-audited Financial Results for the quarter and nine months ended December 31, 2025.

Please find enclosed herewith a copy of the approved Un-audited Financial Results along with the Limited Review Report issued by M/s Mehra Goel and Company, Statutory Auditors of the Company.

The meeting of Board of Directors commenced at 04:16 P.M. (IST) and concluded on 04:41 P.M. (IST).

Kindly take the same on records.

Thanking you,
For Capfin India Limited

Neeraj Kumar Patil
Company Secretary and Compliance Officer
Membership Number: A67632

Encl.: As above

Independent Auditor's Review Report on Unaudited Financial Results of Capfin India Limited ("the Company") for the quarter and nine months ended on December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review Report to,
 The Board of Directors of
 Capfin India Limited**

1. We have reviewed the accompanying statement of Unaudited Financial Results of **Capfin India Limited** ('the Company') for the quarter and nine months ended on December 31, 2025 together with notes thereon (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143 (10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



New Delhi:

505, Chiranjiv Tower,
 43, Nehru Place,
 New Delhi 110019, India
 Tel: +91-11-2622-3712,
 2622-6933

Mumbai:

305-306, 3rd Floor,
 Garnet Palladium, Off Western
 Exp Highway, Goregaon
 (East), Mumbai - 400063
 T: +91-93230-12655

Gurgaon:

GLOBAL BUSINESS SQUARE,
 Building No. 32, Sector 44,
 Institutional Area
 Gurugram, 122002, India
 Tel: +91-124-4786200

Pune:

Ms Gandharv Reality,
 shop no 302, 3rd floor,
 Gandharv galaxia, Sr no
 135, Hadapsar, Pune -
 411028

Chennai:

Sri Raghava Nilayam,
 Old No 38, New No 28,
 West Circular Road,
 Mandavelipakkam, Chennai,
 Tamil Nadu, India, 600028

Dubai:

R-3035, Reef Tower,
 Cluster O,
 Jumeriah Lake Tower,
 Dubai, UAE.

4. Based on our review conducted as stated in above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehra Goel & Co.
Chartered Accountants
Firm Registration No: 000517N



Roshan Daultani
Partner
Membership no: 137405
UDIN: 26137405BWXMDK8334
Place: Pune
Date: January 23, 2026



Un-audited Financial Result for the Quarter and Nine months ended December 31, 2025

(All amounts are in ₹ lakhs, unless otherwise stated)

Sr No.	Particulars	Quarter ended			Nine months ended		Year ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations						
	Interest Income	5.99	5.99	7.47	17.90	16.54	22.90
	Sale of Stock in Trade	-	-	0.90	-	69.49	67.95
	Total Revenue from operations	5.99	5.99	8.38	17.90	86.03	90.85
	Other Income	-	-	0.02	-	0.04	0.04
	Total Income	5.99	5.99	8.40	17.90	86.07	90.89
II	Expenses						
	Employee benefit expense	3.25	3.27	-	8.51	0.70	0.70
	Purchase of Stock-in-Trade	-	-	-	-	3.24	3.24
	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	-	-	-	-	17.35	17.35
	Fees & Commission Expenses	4.87	4.26	-	13.79	-	-
	Impairment of Financial Instruments	0.66	1.54	-	33.11	-	30.81
	Finance Cost	0.08	0.01	-	0.13	-	-
	Other expenses	3.26	2.98	1.38	8.48	5.14	21.72
	Total expenses	12.12	12.06	1.38	64.02	26.44	73.82
III	Profit/(Loss) before exceptional items and tax (I-II)	(6.13)	(6.07)	7.02	(46.12)	59.63	17.07
IV	Exceptional Items	-	-	-	-	-	-
V	Profit/(Loss) before Tax (III-IV)	(6.13)	(6.07)	7.02	(46.12)	59.63	17.07
VI	Tax expense						
	Current tax	-	-	-	-	10.21	0.40
	Prior years tax	-	(0.36)	-	(0.36)	-	0.95
	Deferred tax	(1.54)	(2.28)	-	(12.95)	-	(0.50)
	Total Tax Expenses	(1.54)	(2.64)	-	(13.31)	10.21	0.85
VII	Profit/(Loss) after tax (V-VI)	(4.59)	(3.43)	7.02	(32.81)	49.42	16.22
VIII	Other comprehensive income						
	Items that will not to be reclassified to profit and loss (net of tax)	-	-	-	-	-	1.53
	Items that will be reclassified to profit and loss	-	-	-	-	-	-
	Other comprehensive income	-	-	-	-	-	1.53
IX	Total comprehensive income for the period (VII+VIII)	(4.59)	(3.43)	7.02	(32.81)	49.42	17.75
X	Paid-up equity share capital (face value of equity share Rs 10/- each)	293.82	293.82	286.47	293.82	286.47	293.82
XI	Other equity	-	-	-	-	-	360.77
XII	Earning per equity share of Face value of Rs 10 each (not annualised for the quarter and nine months)						
	Basic (in Rs)	(0.16)	(0.12)	0.25	(1.12)	1.73	0.62
	Diluted (in Rs)	(0.16)	(0.12)	0.25	(1.12)	1.73	0.62

For and on behalf of the Board of Directors
of CAPFIN INDIA LIMITED


Abhishek Narbaria
Managing Director
DIN: 01873087



Place: Pune
Date: January 23, 2026

Capfin India Limited

CIN: L74999PN1992PLC243323

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Notes to the Financial Results for the quarter and nine months ended December 31, 2025

- 1 The above Un-audited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 23, 2026. There are no qualifications in the review report issued for the quarter and nine month ended December 31, 2025.
- 2 This statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under Section 133 of Companies Act, 2013.
- 3 As the Company's business activity falls within a single primary segment, namely Financial lending, the disclosure requirement as per Ins AS - 108, "operating segments" are not applicable.
- 4 In compliance with regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, a limited review of the financial results for the quarter and nine months ended December 31, 2025 has been carried out by the statutory auditors of the Company.
- 5 Figures of the previous period / year have been regrouped/rearranged, wherever considered necessary.

For and on behalf of the Board of Directors
of Capfin India Limited


Abhishek Narbaria
Managing Director
DIN: 01873087



Place: Pune

Date: January 23, 2026